

Statement of significant changes

Indicative Wholesale Charges 2024/25

In accordance with the information requirements of the "Wholesale charging rules issued by the Water Services Regulation Authority under sections 66E and 117I of the Water Industry Act 1991" issued on 21 October 2021 we make the following statement based on the information available at this time, recognising that these indicative charges may change due to the potential volatility in inflation figures between the time of this publication and final setting of charges for publication in January 2024.

Change to structures of wholesale charges

The Company is not proposing to make any significant changes to the structure of wholesale tariffs for 2024/25.

Effect on customers' wholesale water bills of the indicative charges

We anticipate that customers on our Large User tariffs will see a decrease in their water bill of around 5%, at a constant level of consumption, as a result of these indicative tariffs, based on an assumed November CPIH inflation forecast of 6%. The effect on a sample of customers is shown in the table below. This excludes the separate impact of wastewater charges on customer bills.

Illustrative bills – eligible sites

Large user Tariff	Consumption	Wholesale Charge 2023/24	Indicative Wholesale Charge 2024/25	Difference	
	m ³	£	£	£	%
Band 1 (50 - 99Mla)					
Customer at band mid-point consumption	75,000	104,256	99,275	-4,981	-4.8%
Band 2 (100 - 250 Mla)					
Customer at band mid-point consumption	175,000	209,775	199,785	-9,990	-4.8%
Band 3 (250 - 500 Mla)					
Customer at band mid-point consumption	375,000	411,144	391,568	-19,576	-4.8%
Band 4 (500 - 1,000 Mla)					
Customer at band mid-point consumption	750,000	759,716	723,573	-36,143	-4.8%
Raw >50 Mla 8 sites					
Average consumption	415,724	216,055	204,479	-11,576	-5.4%
Partial >50 Mla					
Typical consumption	2,105,801	1,145,770	1,084,295	-61,474	-5.4%